

Improving Tourism Infrastructure in Himachal Pradesh: Identifying Gaps and Enhancing Visitor Satisfaction

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Abstract: India is home to many beautiful states, one of them is Himachal Pradesh which is visited by millions of tourists every year. We will also shine a light on its beautiful landscapes and rich culture, as well as build tourism capacity to improve travellers experience and satisfaction across the region. The study also endeavours to highlight the major infrastructure gaps in the state in terms of transportation, accommodation, digital infrastructure and recreational infrastructure. This paper examines the impact of such infrastructure gaps on the overall experience of tourists, and aims to provide practical recommendations for Infrastructure Development and Management to better align with the expectations of modern tourists and promote sustainable tourist practices. The paper says that the infrastructure in the three regions — Kullu-Manali, Spiti Valley and Dharamshala — varies in terms of the type of tourists they attract. Another facet of the research looks at the importance of technology in providing access to the information. In addition to all of this the paper highlights the need to ensure all infrastructure upgrade and changes are aligned with more sustainable practices, preserving cultural heritage and involving local communities. This research provides broad recommendations to tourism stakeholders in Himachal Pradesh based on global practices and domestic challenges identified through the insights drawn, but such findings have the potential to be realised for the betterment of tourism infrastructure, meeting tourists' expectations and ensuring the sustainability of the tourism industry in the long run. Altogether, the findings help moving towards a better informed destination planning and more effective measures for sustainable tourism in the region.

Keywords: infrastructure, tourism, satisfaction, visitor, regions, experience, effective.

1. INTRODUCTION

Himachal Pradesh, a beautiful state in the northern part of India, is famous for its scenic beauty, culture and heritage is popular among tourism and attracts thousands of visitors every year. From the snow-covered peaks to the calm valleys and spiritual centers, the state has to number of experiences to offer both domestic and foreign travelers. While Himachal Pradesh has an inherent tourist attractiveness, yet there are crucial infrastructural gaps in the tourism sector of Himachal Pradesh that restrict the advancement of tourism and user satisfaction. If unaddressed, these gaps in infrastructure will further deter its ability to retain its place as a premier tourism destination in the country. Therefore, the objective of this paper is to identify these deficient areas in tourism infrastructure and evaluate their impact on the visitors experience while proposing awareness-seeking methods and recommendations for better township tourism infrastructure development.

Himachal Pradesh Tourism Scenario

Tourism is a major component of Himachal Pradesh's economy, with about 18 million tourists visiting the state annually. The former group of tourists consists of travelers from all over India or abroad, who visit for multiple reasons, including leisure, adventure, spirituality, or cultural experience. The state has gained immense popularity amongst trekkers, skiers, and those looking to get their chakra aligned with over a widespread of trekking paths, ski resorts, and temples. For such encounters, domestic tourists -- amounting to 99.5% of total annual tourists-- outnumber international tourists, who account for 0.46% (Table 1). The tourist demographic is varied and presents a unique challenge to the state, demanding unique approaches to tourism infrastructure development and management[1].

Table 1: Tourist Demographics in Himachal Pradesh (2024)

Demographic Category	Domestic Tourists	International Tourists	Combined/Remarks
Annual Visitors	18,000,000	83,000	18,083,000 (99.54% domestic, 0.46% foreign)
Primary Purpose of Visit	Leisure, Adventure, Religious	Adventure, Cultural, Eco-tourism	Leisure & Adventure dominant
Average Length of Stay	4 days	7 days	Weighted average: ~4.05 days (estimated)
Top Regions Visited	Kullu-Manali, Dharamshala, Shimla	Kullu-Manali, Spiti Valley	Kullu-Manali common; Spiti rising for eco-tourism
Visitor Demographics	Families, Young Adults	Adventure Seekers, Cultural Explorers	Overlap in youth segment; growing niche tourism

Apart from enticing visitors, the tourism sector in Himachal Pradesh provides livelihood to a sizeable section of the local population as more than 200,000 individuals would be directly employed in hospitality, transport and recreational services in the tourism industry. While tourism is economically significant, there is a lack of infrastructure that could better support the industry. This paper explores these gaps in the literature and the connection between critical components (including transport systems, accommodation facilities, digital resources, and recreational amenities) and tourist satisfaction[2,3].

Himachal Pradesh Tourism Infrastructure

Over the years tourism infrastructure of Himachal Pradesh has been developed keeping expenditure on road connectivity, transport service and construction of the hotels and resorts in mind. But in many parts of the state, particularly in remote and less-visited areas, infrastructure remains underdeveloped or outdated. This present tourism infrastructure or facilities of Himachal Pradesh is briefly mentioned in Table 2 and covers the vital domains like transport, accommodation, digital systems, recreation, etc. As is clear (above image) from this table, the popular tourist regions like Kullu-Manali and Dharamshala have all the basic amenities, whereas the remote Himalayan regions like Spiti Valley and Lahaul are low-performing on all the infrastructure parameters, which have negative implications on tourism experience.

Table 2: Existing Tourism Infrastructure in Himachal Pradesh

Infrastructure Component	Current Status	Tourist Satisfaction Rating (1-5)	Major Issues Identified
Roads and Transportation	Limited, poor condition in remote areas	3.2	Poor road conditions in remote valleys; limited public transport
Accommodation Facilities	Variety, but limited luxury options	3.7	High demand during peak season; lack of budget accommodation in some areas
Digital Information Systems	Available but not user-friendly	3.5	Inconsistent website updates; low interaction with tourists
Recreational and Adventure Facilities	Adequate but not well-maintained	3.4	Lack of maintenance and infrastructure in high-demand adventure zones
Healthcare and Safety	Basic medical facilities in major areas	3.8	Limited access in remote regions, lack of specialized services

Table 2 illustrates a significant concern that is the road and transport infrastructure. There are thus not many well-serviced highways in the state, and the roads connecting the interior are poorly constructed or susceptible to landslides and disruptions during the monsoon season. In these remote areas, public transport is limited as well which further limits tourists' activities outside the large cities. Consequently, it is not uncommon for tourists to be left with no option but to depend on private transport; however, it is both costly and troublesome, especially for those on a budget. Better quality of roads and expansion of public transport system would solve a significant problem in accessibility, making Himachal Pradesh a more viable destination for all income levels of tourists[4,5].

Diversity — Tourist Demographics & Preferences

One of the basic factors involved in infrastructure planning and management is the knowledge of tourists' preferences. The satisfaction of tourists is directly influenced by what they expect from the destination in terms of transportation, accommodation, and recreational facilities. The demographic profile of tourists of Himachal Pradesh is depicted by the Figure 1. The domestic tourists constitute the majority of visitors, families, adventure seekers and culture explorers are the top traveller categories. Consistently, they are adventure seekers or culture explorers; internationally, much of the travel is therefore spiritual tourism to Spiti Valley and Dharamshala.

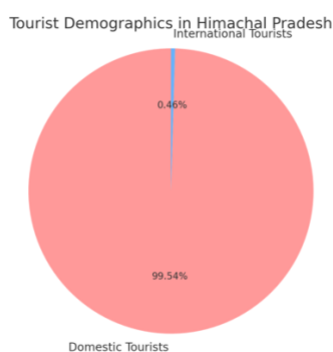


figure 1: Tourist Demographics in Himachal Pradesh

We discuss the implications of these different tourist preferences for the planning of tourist infrastructure. Adventure enthusiasts, for instance, will factor in access to off-the-beaten-path hiking trails, adventure activities, and unique hotels, like camps or resorts. Conversely, cultural explorers will want to see heritage sites, temples, and local festivals, and need those places to have proper signs, information centers, and well-maintained facilities. (1) These diverse groups earn their own right to consideration of them in the planning process of infrastructure.

In addition to this, tourists are also getting more and more accustomed to using digital services, as they now book accommodation, plan their itinerary, and seek out local information more than ever online. The Himachal Tourism website, which attracts millions of visitors annually, plays an important role in building the tourists' expectations. Its inclusivity in regards to user-interface features, along with a multilingual option, is often missing, and can be a roadblock for foreign tourists, since the site is not very effective in providing timely information nor in securing bookings. Table 2 addresses this issue, clarity up that even though there are digital information systems, these systems are of poor quality and are still not easily accessible[6].

Infrastructure Development, The Necessity of Sustainability

There is no denying the providing sustainable infrastructure for tourism is crucial. In particular, sustainable tourism seeks to minimize the negative economic, environmental, and social impacts of tourism while maximizing the benefits. Drew so specific is the nature of the state on natural resources and increasing pressures from mass tourism projects that visitors should not only handle the infrastructure of the increasing number of tourists but also to preserve the unique cultural and natural assets of Himachal Pradesh.

The need of the hour, with adventure tourism being a key sector in its state economy, is to streamline its trekking routes, wildlife sanctuaries and heritage sites to manage the eco-ethical development of adventure tourism. In some of these areas, the absence of maintenance and regulation is causing long-term damage to the environment, which endangers not only the tourism industry but also the natural environment. As an example, overcrowding in popular tourist locations (like Kullu-Manali) in peak season has caused resource depletion as well as poor air and water quality. Himachal Pradesh's officials must ensure that they implement highly sustainable initiatives with the likes of proper waste disposal measures, green lodges, eco-friendly tourism efforts, and so on, to help keep the place a desirable tourist destination[7].

Furthermore, implementation of local participation in tourism development is part of sustainability. When done correctly, tourism should allow local communities to benefit through employment opportunities, small business expansion, and cultural preservation that will simultaneously develop the social and economic aspects of the region. Additionally, such an approach may in still a sense of ownership in local residents, prompting them to play a role in the sustainable management of their natural and cultural heritage.

Finally, The tourism industry of Himachal Pradesh is a source of great opportunities for economic development and cultural exchange. For the opportunity to be fully realized, however, both short-term and long-term infrastructure gaps need to be addressed so that the visitor experience is not negatively impacted. Also, the initiatives that aim to improve transport systems, accommodation, online travel information systems, as well as investments in sustainability are positive steps that reinforce the state’s attractiveness as a tourism destination. Insights from Table 1, Table 2, and Figure 1 reveal much about the state of tourism demographics and infrastructure and which areas need the most attention in the recovery process. This way, by addressing these concerns, Himachal can secure better tourist satisfaction for visitors, aid in the development of the local crowd as well as can ensure the sustainability rate of the tourism sector in the state.

2. Literature Review

Tourism infrastructure is also an important factor that shapes a destination’s attractiveness and affects visitors’ level of satisfaction. As the global tourism industry has matured over time, an effective and integrated infrastructure system has become an essential component (transport, accommodation, digital, and recreational facilities). The study aims at focusing on global tourism infrastructure trends and investigate the status of the existing gaps in the tourism infrastructure in the state of Himachal Pradesh (H.P.), which comprise three decisive segments — transportation element, accommodation element, and the digital provisioning, which play an important role in providing enriched experiences to the tourists. In addition, based on global case studies, and regional data, we try to highlight the specific areas of improvement for tourism infrastructure across Himachal Pradesh, as well as ways these changes can lead to greater tourist experience.

International Perspectives in Tourism Infrastructure

The impact of strong infrastructure on the entire tourist experience is well recorded through various destinations across the world. Infrastructure (transport and accommodation) is paramount in creating the accessibility and quality of the visitor experience. Switzerland, New Zealand, and Norway, for example, have long stood as models for integrating tourism infrastructure in a way that caters to all types of tourist needs, from luxury to adventure tourism. As shown in Figure 2, their enabling infrastructure consists of integrated transport systems, a variety of hotel choices, digital platforms and recreational facilities. These are destinations with functioning infrastructure systems, which, considerably to the satisfaction of foreign tourists, allow for a significant degree of comfort and convenience of visits[8].

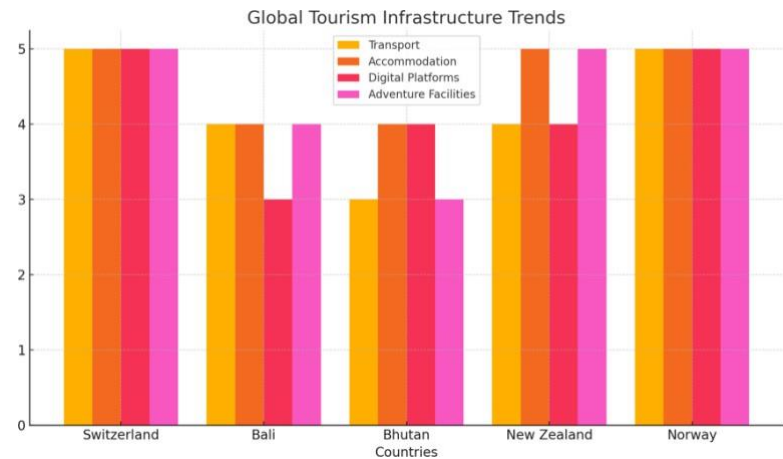


Figure 2: Global Tourism Infrastructure Trends

In Switzerland, for example, there are very well-maintained and well-connected transportation networks including trains, buses and signs to metro and rural areas. Its accessibility allows tourists to travel to a prominent or an out bent destination with ease. The ski and hiking opportunities in the Swiss Alps have helped make it a major winter tourist destination,

particularly at the high-end due to Switzerland's reputation for luxury resorts and eco-tourism. UAE State's Integration of Transport, Lodging and Virtual Infrastructure Has Helped Keep It Competitive in Global Tourism Markets

Likewise, New Zealand has emphasized infrastructure that drives its adventure tourism sector, from walking tracks to adventure sports centers and eco-friendly accommodations. Digital systems have also been integrated, such as online booking and real-time information apps, which increase tourist satisfaction through increased information and control over their trips. As depicted in Figure 2 these countries have established infrastructure where the functional and experiential requirements of the users are met providing a road map for Himachal Pradesh[9,10].

Himalayan Hurdles: Hurdles in Tourism Infrastructure in Himachal Pradesh

Himachal Pradesh, a small state in northern India, which has seen a heavy growth in the tourism sector in the recent years. However, in several important areas, the state's infrastructure still falls behind, impacting the quality of the tourist experience. Table 3 comparison of tourism infrastructure of Himachal Pradesh with global benchmarks (2590+) providing empirical data reflecting the poor tourism infrastructure fabric of state. These gaps include both transport systems, accommodation, and digital information platforms, all of which are crucial to enhancing the overall tourist experience.

Table 3: Global Tourism Infrastructure Trends

Destination	Key Infrastructure Improvements	Impact on Tourist Satisfaction
Switzerland	Well-developed transportation system, luxury resorts	High satisfaction, repeat visits
Bali	Digital platforms for bookings and tourism information	Increased accessibility and satisfaction among younger tourists
Bhutan	Eco-tourism focus, community-led tourism initiatives	Enhanced visitor experience, increased local engagement
New Zealand	Adventure tourism infrastructure, sustainable initiatives	Strong brand identity, high ratings from adventure seekers
Norway	Scenic routes, high-quality accommodation, adventure activities	High satisfaction, well-maintained facilities for diverse tourists

Transport infrastructure is one of the most important capacity areas where Himachal Pradesh struggles. However, despite the work the state has done to strengthen its road connectivity to major cities and tourist destinations, like Shimla, Kullu-Manali and Dharamshala, several of its more remote and offbeat areas, like Spiti Valley and Lahaul, continue to be plagued with serious access issues. These regions are characterized by an extensive, yet poorly maintained road network, often subject to periodic disruption during the monsoon season owing to landslides. These semi-wild still-not-too-much done locations would have gained a gem of a shot, one the tourists kept away from cities, venturing out of remotest and not touched, for which the unreliability of transportation available served as one key barrier preventing elderly tourists, no more used to roaming around town to experience its culture. Table 5 also highlights some of the critical gaps in the infrastructure with respect to tourism in Himachal Pradesh such as the quality of roads, distance to a remote area and accessibility dominating the data[11].

Apart from the roadways built, public transport is still not adequately developed in several areas. Basic bus services are available in all larger towns and cities, but tourists venturing into more remote areas typically need to use private transport — which is not only expensive but also out of reach for a significant range of travellers. While these conditions allow Himachal to meet tourists on its own ground, improving accessibility, along with expanding public transport options, and improving road quality, especially in rural and remote areas, will ensure that more tourists get to experience the full reach of what the state has to offer. Better connectivity to less-visited areas would also allow a more even distribution of tourist traffic and reduce overcrowding in well-trodden spots and pressure on local infrastructure.

Himachal Pradesh is also struggling with accommodation facilities. Popular hill stations like Manali and Shimla have a range of accommodation options, from budget hotels to mid-range properties, but the luxury segment is still underdeveloped in large parts of the state. Cross-tabulating hotel type with region within Vietnam confirms what is already apparent in Table 6 that there is a pressing need for greater availability of more up-market lodging to accommodate increasing volumes of high-end and international tourists. The growing demand for bespoke experiences has shifted the focus to high-end resorts, boutique hotels, and eco-friendly hospitality that meets the tastes of these individualistic travelers[12,13]. In more remote areas, such as Spiti Valley and Lahaul, the availability of such leisure accommodations is limited and tourists have to make do with basic facilities or avoid traveling to these regions entirely. A wider range of

accommodation options, including more in less-visited areas would bring a more diverse demographic of travelers to the state and create a more diverse tourism destination[14].

One more gap in Himachal Pradesh's tourism infrastructure is the absence of digital information systems. The increasing digitalization of the global tourism industry has made accessible, real-time information more important than ever. As per Table 7, the existing digital platforms in Himachal, for example the Himachal Tourism website, have many shortcomings. The website is usually outdated, not interactive and does not cater to international tourists who need multilingual support and real-time updates on transport, accommodation and attractions. Tourists also find themselves inconvenienced by the lack of mobile apps or digital systems that allow for bookings, real-time information, or GPS-enabled maps.

Table 4: Key Studies on Tourism Infrastructure in Himachal Pradesh

Key Findings	Methodology
Identified poor road infrastructure as a major gap in tourist satisfaction	Survey of 500 tourists, interviews with stakeholders
Lack of digital infrastructure impacts tourist decision-making	Review of tourism websites, interviews with hotel owners
Insufficient recreational facilities in Spiti Valley impact repeat visits	Case study of tourist feedback and visitor statistics
Accommodation quality and its direct impact on visitor satisfaction	Hotel quality assessment, survey of 300 tourists
Overcrowding in peak seasons leads to decreased satisfaction	Survey of 700 tourists during peak tourist months

On the other hand, successful tourism destinations globally have employed digital systems to offer tourists immediate access to the necessary information. New Zealand Tourism Apps: New Zealand tourism apps serve as a complete package solution for the tourists to easily book accommodations, check the local transport schedule & know about tourist attractions. Himachal Pradesh certainly has great potential in digital infrastructure which would help in streamlining the planning process for tourists in navigating, booking and accessing real time information bits during their visit to the state. As seen from Table 7, improving digital systems and adding multilingual support can assist in entering Himachal Pradesh into the digital server domain and keep up with the rest of the world.

Lastly, recreational and adventure tourism is seen as the most popular type of tourism in Himachal Pradesh that attracts all types of tourists especially adventure lovers. But, as highlighted in Table 8, the state suffers shortcomings in delivering an extensive array of recreational facilities. While certain, more well-known regions like Kullu-Manali do include many popular adventure sports, including skiing, paragliding, and river rafting, the less-publicized regions such as Spiti Valley and Lahaul do not possess the infrastructure for the same. There are also multiple trekking routes and adventure sites in very poor condition and in some places do not even have safety measures. This leaves a gap in adventure offerings and often makes tourists dependent on a select few popular locations. Investment in infrastructure would permit Himachal Pradesh to expand its vision toward adventure tourism, exploring well-maintained trekking routes, adventure camps, and adventure sports facilities[15,16].

To conclude, though Himachal Pradesh is a widely liked and fast-growing tourist area, there still remain large deficiencies in its infrastructure, keeping it from achieving its full potential. According to Table 3, Table 4 and Figure 2, the state's transportation facilities, accommodation infrastructure and digital networks systems need to become much stronger in order to improve the tourism experience[17]. With an increasingly diverse demographic among tourists and the completion of better roads, public transportation networks having closed huge gaps, and better luxury accommodation in remote areas, we would have brushers catering to more upscale frolickers. Improving digital infrastructure and recreational facilities would take the state's appeal to the next level where any inbound tourist, be it of domestic or foreign origin, can have a smooth and satisfactory visit. Closing these gaps can not only give Himachal Pradesh a more competitive footing in the global tourism market but can also lead to a more sustainable and inclusive tourism sector.

3. Identifying Key Gaps in Tourism Infrastructure

India is a very gorgeous country and Himachal is one of its top tourist place, adorned with beauty, adventure, culture, and spirituality. Yet the state suffers from significant tourism infrastructure gaps that hurt the quality of the visitor experience, in spite of its obvious appeal. These deficiencies limit the tourism industry from attaining its maximum capacity as well as detract from the experience of tourists. We here focus on areas that need huge focus from respective authorities in HP,

a few areas can be transportation, accommodation, digital systems, recreational centers, etc. Based on the information provided details will be taken into consideration coupled with the issues within each issue category and possible solutions to these issues will also be explored

Transportation and Accessibility Places

One of the key components of a tourist's experience is the transportation infrastructure. In Himachal Pradesh, several tourists are faced with major road quality and public transport and other accessibility issues in accessing remote destinations. As illustrated in Figure 3, transport-related gaps are long framed as (some of) the most critical infrastructure gaps in the region. One of the major problems, due to the insufficient condition of roads, in some remote areas the road remains impassable during the monsoon due to landslides or flooding. Though the state does have some well-maintained highways connecting major tourist traps of the likes of Kullu-Manali and Dharamshala, access to offbeat destinations such as Spiti Valley or Lahaul are not easily accessible.

Road quality, public transport facilities, and road signage are among the most critical gaps identified in Himachal Pradesh's transportation infrastructure — as reflected in Table 5. The absence of reliable and well-maintained roads in non-mass tourism places limits tourists' access Comel (2018). Moreover, public transportation is rare, meaning tourists in many areas of the state must depend on private taxis or rental cars, each of which is usually expensive. Transport options can be prohibitively expensive for budget travelers. Public buses run on limited routes and ones on the less-travelled routes tend to be erratic.

Table 5: Infrastructure Gaps in Transport and Accessibility

Infrastructure Issue	Impact on Tourist Satisfaction	Suggested Improvements
Poor Road Conditions in Remote Areas	Increased travel time, reduced accessibility	Road improvement projects, better connectivity with remote regions
Limited Public Transport	Tourists unable to explore remote areas	Increased frequency of buses, introduction of tourist-friendly transport services
Inadequate Signage and Directions	Tourists struggle with navigation	Improved signage, better maps available at tourist spots

As a solution to these gaps, the state government should work to develop the road network, especially in the remote areas. This involves both mending existing roads and building new pathways to enhance connectivity. Additionally, creating access to public transportation services throughout rural areas would give tourists an inexpensive, green option for traveling around the state, leading to a wider geographical scope of visits made by tourists. Signs must be clearly visible to assist tourists in navigating the state in order to have a better experience, as well as being easily accessible along routes.

Shortcomings in the Accommodation and Hospitality Domain

Another key factor in tourism infrastructure is accommodation, which is another area in Himachal Pradesh where the existing facilities are not suitable for all kinds of tourists. This, and the lack of diversity in accommodation options, particularly in remote and less popular areas, is a common problem, as evidenced by Table 6. Mid-budget and luxurious hotels are easily available in most popular iteration places, specifically Kullu-Manali, Dharamshala, and Shimla, while some less prominent places, just like Spiti Valley and Lahaul, are less-prepared with hospitality solutions. Visitors to these areas often encounter a shortage of good places to stay, leading to either uncomfortable sleeping arrangements or missing out on the experience entirely.

Table 6: Infrastructure Gaps in Accommodation and Hospitality

Accommodation Issue	Impact on Tourist Satisfaction	Suggested Improvements
High Demand During Peak Season	Limited accommodation availability, overcrowding	Expand accommodation capacity, incentivize private sector involvement
Lack of Budget Accommodation	Affordability issues for budget-conscious tourists	Increase budget hotel options, incentivize budget-friendly developments
Limited Luxury Options	Lack of high-end accommodation options for affluent tourists	Development of luxury resorts and boutique hotels

Moreover, the state currently has a limited stock of budget hotels, but there is a noticeable gap in terms of luxury accommodations for high-end international tourist and domestic travellers seeking for a luxury stay in a premium location. As indicated in Table 6, the luxury segment holds an underdeveloped part of Himachal Pradesh. When searching for a resort, a boutique hotel, or even eco-friendly luxury accommodation you are often presented with very few options, which could also affect their experience of the destination.

Investment is especially required in the underserved tourism area in both budget and luxury accommodation, to plug the accommodation gaps. By establishing environmentally friendly resorts and boutique hotels that match the international shift toward sustainable travel, Diversifying the type of tourists attracted. Additionally, initiatives like public-private partnerships can help enhance tourism infrastructure and hospitality services in rural areas, providing a boost to common businesses.

Gaps of Information and Communication System

Not that information remain inaccessible and unreliable in the digital age, but to say that Himachal Pradesh is falling behind in this,” said Sangwan. Although the state has digital platforms, such as the Himachal Tourism website, these have often been criticized for their functionality and accessibility. The state of the tourism information systems is not uniform as shown in the Table 7, instead they offer outdated data or do not support tourists at all. The state tourism website, with millions of visitors every year, often offers slow, static content with less real-time and interactive presentation of information. It creates frustrations for tourists attempting to plan trips or find basic information about routes, accommodations and local attractions.

Table 7: Gaps in Information and Communication Systems

Information System Issue	Impact on Tourist Satisfaction	Suggested Improvements
Inconsistent Website Updates	Tourists face outdated information, leading to poor planning	Regular updates on tourism website and apps
Low Interactivity	Tourists lack real-time support and assistance	Implement live chat or AI chatbots on tourism websites
Limited Language Support	Difficulty for non-Hindi/English speaking tourists	Add multilingual support to online platforms and tourism brochures

Furthermore, even though the website includes general information, it doesn't directly address the requirements of international tourists since it lacks multilingual capabilities and doesn't have functionalities like online reservation or interactive maps. Additionally, there are so few digital information hubs or apps that can provide real-time updates about road conditions, weather, events or even services available which are important for many of the modern tourists.

Digital infrastructure gaps require strengthening the systems we already have and building new, more user-centered platforms. Multilingual apps that carry real-time information, bookings, and GPS-enabled maps can go a long way toward enhancing these experiences for domestic and foreign tourists alike. Moreover, mapping local businesses onto these platforms through current pricing, reviews and availability in real time can also help to enhance the experience for tourists and build the local economy.

Shortcomings in Infrastructure for Recreational and Adventure Tourism

Recreational as well as adventure tourism is intrinsic to Himachal Pradesh's attraction, especially for adventure loving travellers who visit the state for trekking, skiing, paragliding and river rafting. Again, there seems to be a significant disparity in terms of recreational infrastructure, most notably in the less-popularized parts of the state (see Table 8). Most adventure tourism is limited to a few popular destinations such as Kullu-Manali, while in other regions like Spiti Valley and Lahaul, there is no adequate development of the tourism sector. Also, the more extended trekking routes, adventure sports facilities, and safety in some places are also in their own words, which does not allow tourists to explore the recreational experience that the state has to offer.

Table 8: Gaps in Recreational Facilities and Attractions

Facility/Attraction Issue	Impact on Tourist Satisfaction	Suggested Improvements
Lack of Infrastructure for Adventure Tourism	Limited adventurous activities for thrill-seekers	Develop more adventure parks, rafting centers, and trekking trails
Underutilized Cultural Sites	Lack of awareness and interest in heritage sites	Improved marketing, better access to remote cultural sites
Inadequate Wellness Facilities	Limited options for wellness tourism	Establish wellness retreats, yoga centers, and spas

Additionally, although Himachal Pradesh possess a great stock of cultural tourism, recreational facilities comprising cultural and heritage sites are generally underutilized owing to lack of maintenance and access. This is especially true of remote demographics where there are cultural festivals and historic sites that are insufficiently promoted or easily visited.

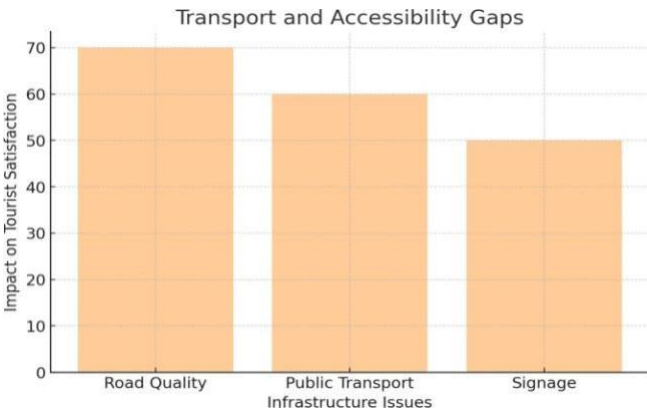


Figure 3: Transport and Accessibility Gaps

The state government should prioritise infrastructure development of recreational and adventure tourism. “This not only covers upgradation of existing adventure sports facilities in the state, but expanding the facilities to other areas too. Development of new trekking routes, improved safety apparatus, and specialized adventure camps will help diversify the adventure tourism in Himachal Pradesh. There should be further investment into each state’s cultural heritage tourism, in the development of museums and galleries and events venues providing diversity in a state’s tourism experience.

Therefore, in brief, the extensive infrastructure gaps in the state of Himachal Pradesh lies around areas of transport access, shelter, digital infrastructure and leisure infrastructures. These gaps, as highlighted in our previous research have a tremendous impact on the tourist satisfaction and lead the state towards the inability to compete with other trending tourism destinations all over the world. State should invest heavily on the the quality of roads, public transportation system, digital platforms for seamless travel experience and promote build up of more varied types of stay options along with more recreational and adventure tourism facilities. Bridging these gaps, will not only lead to increase in satisfaction of the tourists but also towards sustainability of tourism sector in Himachal Pradesh. Enhancing infrastructure enhances the access of the state making the experience better and enjoyable that attracts all types of visitors resulting in many types of profits for the state itself and local communities in both short and long run benefits.

4. Tourist Satisfaction and its Relationship with Infrastructure

A key metric to assess the effectiveness of a destination’s tourism infrastructure is tourist satisfaction. It climaxes condition of visitors sight and plays its part for repeat visitation, word-of-mouth recommendations and long-term tourism growth. Regarding the Himachal Pradesh context, the level of satisfaction with the tourism of the visitors depends heavily on the tourism infrastructure of the state. Tourists’ expectations and experiences are influenced by components such as transportation, accommodation, digital infrastructure, and recreational facilities. Using survey data and case studies, this section evaluates how infrastructure-related factors influence tourist satisfaction in Himachal Pradesh and highlights potential areas for enhancing the tourist experience. Additional results regarding satisfaction with tourism infrastructure elements and the respective areas in which they were analyzed are shown in Table 9 and Figures 4 and 5.

Importance of Transportation in Travellers Satisfaction

However, transportation being the initial touch point with a destination, is also one of the biggest cause for operational excellence and customer satisfaction. In Himachal Pradesh, the means of transport, specifically road quality, public transport availability and accessibility to remote areas all influence the perception of the destination by tourists. As per Table 9, tourist satisfaction on behalf of transportation in Himachal Pradesh is relatively low with an average rating of 3.2 out of 5. This suggests a significant percentage of visitors are dissatisfied with statewide transportation, or at least do not find it quite up to the experience they are accustomed to. Road conditions, lack of access to rural or remote areas, and lack of reliable public transportation services remain the most pressing issues.

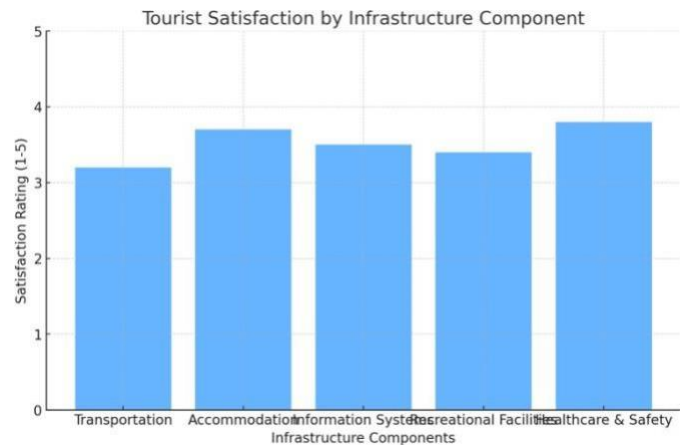


Figure 4: Tourist Satisfaction by Infrastructure Component

Tourist satisfaction regarding transport (as depicted by Figure 4), is usually associated with tourists being able to get between various regions within the state without facing many obstacles. Popular tourist destinations, such as Kullu-Manali and Dharamshala, have a relatively good connectivity, but those who want to go off the beaten path can find it difficult to reach Spiti Valley, Lahaul and other more remote, less commercialised areas. Most roads in these areas are badly maintained and susceptible to seasonal disruptions like landslides during monsoon season. In some cases, these circumstances deter tourists from going to certain areas, hindering their overall experience. Additionally, as a low budget option, public transport is quite limited, which makes it harder for travelers to adapt if they are not able to afford a private taxi or vehicle rental.

Table 9: Tourist Satisfaction by Infrastructure Component

Infrastructure Component	Average Satisfaction Rating (1-5)	Impact on Overall Satisfaction
Transportation	3.2	Low satisfaction, primary cause of dissatisfaction
Accommodation	3.7	Moderate satisfaction, needs more variety in offerings
Digital Information Systems	3.5	Moderate satisfaction, affects planning but not a major issue
Recreational Facilities	3.4	Low to moderate satisfaction, a significant gap for adventure tourists
Healthcare & Safety	3.8	High satisfaction in major regions, lower in remote areas

So the road structure should be improved and public transport networks be expanded and remote areas made more accessible, which moves the needle on tourists while at the same time providing them satisfaction in terms of transportation. Moreover, dedicated tourist buses and shuttle services between the mainland, key tourist hubs, and remote destinations will provide affordable and convenient transport options for visitors, thus significantly improving their overall satisfaction with the destination.

Accommodation and Its Effect on Tourist Satisfaction

Another significant aspect of the tourism infrastructure that directly affects the tourists' satisfaction is the accommodation. From Table 9, it can be yielded that the average satisfaction score of the accommodation lies down to 3.7 out of 5, indicating that more alternatives are available in the state, but it is still a space where growth can be achieved. Usually tourists writing about their experiences share that they are satisfied with the availability of basic accommodation including guest houses and even budget hotels, especially in the traditionally popular areas like; Shimla, Manali, and Dharamshala. But the accommodation in remote and less-visited areas like Spiti Valley and Lahaul is often low in quality and range, which lessens the overall experience for tourists.

In Figure 4 you can see that satisfaction with accommodation varies depending on your infrastructure category. Tourists are used to basic facilities and comfortable rooms associated with well-known tourist areas, but the lack of quality hotels, resorts and accommodations in such less-developed areas detracts from their attractiveness. Additionally, the field of luxury in Himachal Pradesh is still untapped, catering to the high-income segment in Himachal Pradesh to provide unique experiences. Particularly international visitors, are interested in luxury resorts or boutique hotels with custom facilities and a more comfortable, upscale experience. In the absence of such accommodation in remote areas, they are losing out on a vital sector of the tourist population.

Boosting investments in budget and luxury accommodation is vital to fill this gap, particularly in developing areas. Making more choices available for high-end tourists may help boost the profile of less-known travel destinations, while fine-tuning mid-range and budget accommodation would help make tourism buddy-friendlier to broader audiences. Moreover, adding green and sustainable lodging possibilities to the mix could cater to global trends towards responsible tourism, luring eco-conscious tourists and boosting the state's image as a destination focused on sustainable development.

Improving Tourist Satisfaction with Digital Systems

Real-time information and online booking systems have become a crucial part of the tourist experience in the age of digital space. Performance on the digital screen As global travellers continue to demand more user-friendly experiences, tourists today are highly reliant on digital platforms for information on all things travel including, destinations, accommodations, transport options, and local attractions. The state's digital infrastructure, especially its tourism websites and apps, is also an important factor in visitor satisfaction in Himachal Pradesh. Nonetheless, Table 9 shows that satisfaction with the digital information systems is quite low (average 3.5 out of 5). A lot of tourists, who have been to Himachal, say that Himachal Tourism website is outdated and doesn't have interactive features which could make it simpler for them in planned trip.

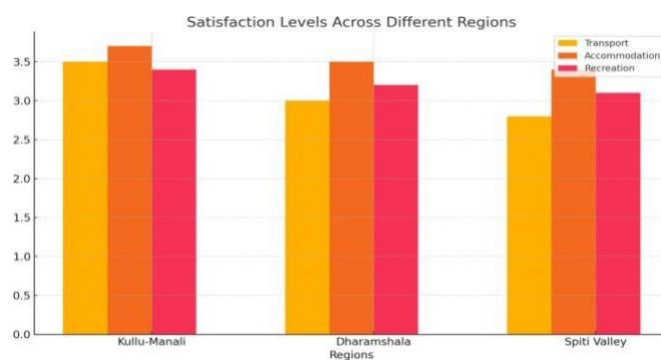


Figure 5: Satisfaction Levels Across Different Regions

The state of its own systems is shown in figure 5, which illustrates how tourists regularly find themselves without timely information or unable to book services online. HRTC website lacks real time data of available buses, seat booking, information on alternate buses to neighbouring states, though it provides basic information on Himachal as a destination. The Himachal Tourism website has a basic level of information on destinations but lacks booking capability, real-time transport data and other dynamics of interactive tourism that have become the norm in the Western markets. The absence of multilingual support further hinders the site's effectiveness for international tourists, who may find it difficult to navigate it or obtain timeless information in languages other than Hindi or English.

Upgrading the state's digital infrastructure would go a long way toward improving the tourist experience. Some of the key measures could be redeveloping the Hi-tech Himachal Tourism website to ensure it is user friendly, multilingual and has capabilities to book online accommodations, tours and transport arrangements. Finally, creating mobile applications

featuring real-time updates, GPS-enabled maps, and interactive tools would help tourists more effectively find tourists as they navigate these pieces of the state. Not only would this enhance the overall planning experience, tourists would have the knowledge to make informed decisions during their stay further increasing satisfaction.

Infrastructure for Recreational and Adventure Tourism

Adventure companies Himachal Pradesh is famous for trekking, skiing and paragliding, and river rafting adventure tourism. Such activities draw many, especially adrenaline junkies, to the state's natural scenery. That said, satisfaction with recreational facilities and adventure tourism infrastructure, as shown in Table 9 and Figure 5, are lower than expected at an average response of 3.4 out of 5. Commonly, tourists say providing established adventure sports facilities in well-known destinations such as Manali and Kullu without spreading out in widely known destination places and Spiti Valley and Lahaul missing the circuit will not further tourism for the state.

Adventure tourism in the state is often clustered in a few well-known places, and many areas lack the infrastructure needed to hit the adventure-tourism spot. Furthermore, the facilities that already exist are poorly maintained, and many safety measures are not in place, which tends to scare tourists from taking part in some of the activities. Improving adventure tourism's degree of adventure through the development of recreational infrastructure with new adventure sports centers, trekking routes and safety aspects increases the degree of overall tourist satisfaction.

5. Recommendations and Future Strategies

For tourism in Himachal Pradesh, this is a time of reckoning. Although the state draws millions of tourists each year, infrastructure gaps are holding it back from fully capitalising on that potential. As discussed in the earlier sections, the tourism infrastructure has many gaps in transportation, accommodation, digital systems, and recreational facilities that need to be improved for enhancing the overall tourist experience in the state. Following the results presented in Table 10 and Figure 6, this segment of the report provides recommendations and future strategies for the tourism sector in Himachal Pradesh to markup the Touristique Infrastructure, based on the overall visitors satisfaction, sustainability promotion and the further growth of the tourism industry in the state.

Transportation Infrastructure Development

Transportation is a pivotal segment of tourism since it impacts the airflow of tourists into destinations and adds to the intensity of their experience. Improving transportation infrastructure is one of the most crucial steps taken to improve tourist satisfaction in states like Himachal Pradesh as depicted in Table 10. To ensure smooth travel for local and foreign tourists, it is important to improve the condition of roads across the state, expand the options for public transport, and enhance the accessibility of areas that are well-off-the-beaten-path.

Table 10: Recommended Infrastructure Improvements and Expected Impacts

Recommended Improvement	Area of Impact	Expected Benefits
Road Infrastructure Upgrades	Transport & Accessibility	Improved tourist mobility, increased accessibility to remote regions
Increased Accommodation Capacity	Hospitality	Reduced overcrowding, improved visitor experience during peak season
Enhanced Digital Platforms	Information Systems	Better planning resources for tourists, increased satisfaction with services
Expansion of Adventure Tourism Facilities	Recreational Facilities	Increased tourism from adventure-seeking travelers, higher visitor satisfaction
Development of Wellness Tourism	Health & Wellness	Attraction of niche tourists, enhanced visitor experience post-pandemic

Recommendation 1.1: To improve and expand the quality of roads

“Also, the conditions of the road don't seem to be good in Himachal Pradesh, mainly in remote locations. Investments in road quality and maintenance will help mitigate this concern. This encompasses routine fixes, patching up existing corridors, and creating new arteries to link far-flung landscapes like Spiti Valley, Lahaul and Kinnaur to major tourist hubs. Furthermore, effective signage, guardrails, and lighting will improve road safety measures, reducing the likelihood

of accidents and improving the travelling onto tourists. As shown in Figure 6, improved access to more remote areas is also important for attracting visitors to the state's lesser-known destinations and reducing overcrowding in popular areas.

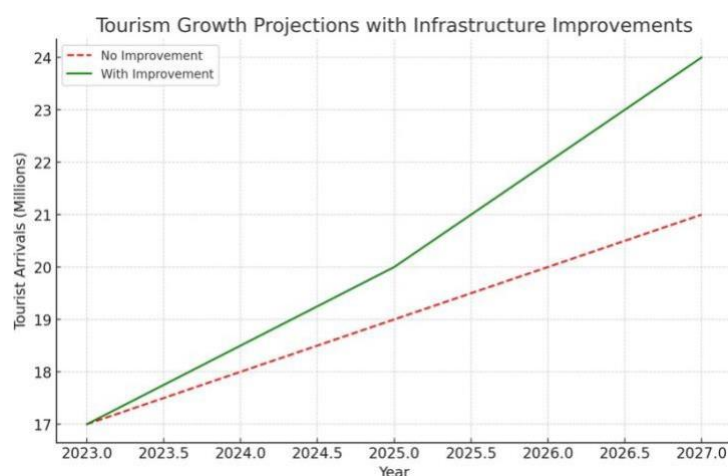


Figure 6: Tourism Growth Projections with Infrastructure Improvements

Recommendation 1.2: Public Transport Access Growth

Himachal Pradesh, which is relatively offbeat, has limited public transport options. Establishing dedicated tourist buses and shuttle services between major tourist hubs and remote areas would enable tourists to travel in a cost-effective manner without the financial burden of hiring taxis. Improving the frequency and reliability of public transport services, especially in off-peak seasons, is another way to keep travel within reach for a greater number of tourists. Similarly, integrating technology such as real-time tracking apps and booking systems would also better the convenience of public transport usage, ultimately ensuring much better experience for tourists.

An Expansion of Accommodation Options

Another important factor in the satisfaction of tourists is related to accommodation. Although popular hubs such as Kullu-Manali and Dharamshala feature every kind of accommodation, less-explored areas in the state are woefully short on lodgings. Broadening and diversifying accommodation in the state will also serve to attract a wider demographic of tourists to such accommodation types (see Table 10).

Recommendation 2.1: Building luxury and eco-friendly accommodations

Most of tourist destinations of Himachal are still untouched by luxury tourism. Tranquil areas (like Spiti Valley, Lahaul, Kinnaur) have unexploited tourism potential and state has to promote investments for high-class international tourists resorts, boutique hotels, eco-stay accommodations, and for national tour organizers and academic level needs. Tourists seeking unique getaways in unspoiled natural settings highly value these styles of lodgings. This would also be in beautiful harmony with the healthy global move towards sustainable tourism and conservation and the promotion of greener alternatives to accommodation.

Recommendation 2.2: Supporting Better Budget Accommodation

At the other end of the spectrum, the immediate need for Himachal Pradesh is to grow budget accommodation options to increase access to the state to domestic tourists and backpackers. That means growing guest houses, hostels and budget hotels — in the city and the country. Key solutions to encourage more accessible tourism in hilly regions – Distributing local businesses with monetary incentives to provide affordable accommodation facilities can also provide more options to tourist, making tourists ready to pay – pass enabling linkage for sector and sub-sectorial accessibility at various levels so that people from all income groups can experience the beauty of Himachal Pradesh.

Building Digital Resilience

Some Serviços Online also have a detailed guide, that must be followed to access the desired online services. Table 10 indicates that the quality of the digital infrastructure available in all of the states needs considerable enhancement in order

to satisfy the requirements of contemporary visitors. Our tourism website is old and not interactive, which makes it challenging for tourists to obtain critical details.

Recommendation 3.1: Improve the Himachal Tourism Website

Separate interfaces for specific segments such as adventure tourism and wildlife tourism need to be built to ensure that navigation through the portal is user-friendly as is an absolute need for the Hero and Copy in this website to be digital friendly and to interface with ground custodians in tourism, be it environment or forest departments. This should consist of several enhancements, such as updating content in real-time, including information on transport schedules, accommodation availability and upcoming events. Likewise, the site could offer booking systems for accommodation, tours, and experiences, allowing visitors to plan and reserve their trip to Isla de sancto directly on the site. In doing so, this share would in turn incentivize Expedia to appeal to better user experience for not only the customers but that lift would also help to improve the local tourism economy via incentivizing direct bookings with local businesses.

Recommendation 3.2: Creating mobile applications and Global Positioning Systems (GPS)

Similar to the newly designed tourism website, the ability to develop mobile applications that offer real-time updates, GPS-enabled maps, and interactive features will greatly enhance the tourist experience. These apps can offer others services such as plans, local transport schedules, routes, and emergency services. Multilingual support would go a long way in making the app more user-friendly, especially for international tourists; allowing users to plan without the need of a translator. Offer offline capability for low-connectivity regions to leverage the app's usability in remote regions.

Recommendation 3.3: Local Integration of Business Listings

For further improvements in the digital infrastructure, it is important to complement the integration of local businesses into the State's digital ecosystem. An online directory of local food options, shops, tour guides, services, etc. would help tourists find recommendations they can trust, and book directly with businesses. Such a practice would provide a boost to local businesses and offer tourists opportunities to experience genuine activities away from the major tourist traps.

Strengthening Infrastructure of Recreation and Adventure Tourism

Himachal Pradesh has a lot to offer travellers, and adventure tourism including trekking, skiing, paragliding and river rafting is among the main attractions. As shown in Table 10, there is an uneven development of recreational and adventure tourism infrastructure across the state; some regions offer well-established activities while others have little to none. The country needs to develop more recreational facilities and ensure that they are well-maintained to attract more adventure-loving tourists and improve their satisfaction.

Recommendation 4.1: New Adventure Sports Locations

In order to diversify the adventure tourism experience, the state should focus on developing new adventure sports centres in less-visited places like Spiti Valley, Lahaul, Kinnaur. These places have very few potential areas for trekking, mountaineering and river rafting, but no infrastructure. These facilities can help the state to attract adventure tourists seeking off-the-beaten-path experiences and also to refresh travellers from different walks of life. Also setting the right safety conditions, having professionals with adequate training and equipment will also increase the attractiveness of these practices.

Reinforcing Existing Facilities, Enhancing Safety.

However, it is equally important to ensure that already established recreation facilities are maintained and compliant with global guidelines in terms of safety to maintain a good name and guarantee the security of the tourist. This comprises routine checks and enhancements of trekking paths, ski slopes, and rafting routes, in addition to the introduction of safety protocols and the availability of protective equipment. Digital promotion of these activities and local tourism marketing can build tourists' trust to visit the state for adventure tourism.

Engagement with Local Community and Sustainability

Sustainable tourism will be the mainstay for the future of tourism in Himachal Pradesh. The development of the state's tourism infrastructure must combine environmental conservation and local community development in the tourism sector.

Figure 6: Such measures must fall under sustainable groundwork, as without proper precautions growth in this area could mean quickly straining existing infrastructure and result in a negative cycle of growth leading to further damage.

Recommendation 5.1: Investing in Sustainable Infrastructure

Investing in green infrastructure (as a fun example: electric buses, green hotels, waste management systems, and renewable energy) would help mitigate tourism's environmental impact. Furthermore, the promotion of eco-tourism and responsible travel through awareness campaigns would promote local tourists to respect the local environment and cultural heritage.

Recommendation 5.2: Shore up Local Communities

Tourism infrastructure planning and development should involve local communities. Himachal Pradesh can ensure that benefits of tourism are geospatially pervasive across the state, if local craftsmanship, traditional hospitality, and small tourism business enterprises are encouraged. It can also be imparted to local people so that they can give a real experience to the tourists, for example, helping to do tours, cooking places, cultural exhibitions, etc.

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